

EHC OneWindow Remitter User Guide

UOMA EHC OneWindow

Remitter User Guide



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Getting Started

- Use the latest version of Google Chrome, Mozilla Firefox or Microsoft Edge as your internet browser. <u>Note:</u> Internet Explorer is not supported.
- 2. The system link is: <u>usedoilrecycling.pictus.online</u>



- 3. Initially you will sign in with the **email address** that you normally use to make your EHC submissions.
- 4. Set your Password using the Forgot? function on the Log-in page.



- 5. You will receive an e-mail from "**noreply@usedoilrecycling.ca**" with a link to set (or reset) your password. Note that this link is only valid for **24 hours** so a new password must be set during that timeframe.
- 6. Passwords must be at least **10 characters**, and contain at least: 1 upper case, 1 lower case and 1 number.
- If you don't receive an e-mail in your Inbox, check your "Junk" folder in case your system does not recognise the e-mail ID (and mistakes it for junk).
- 8. You can choose English or French as your default **language**. Set it initially on the main page and then update your profile to set it permanently.
- If your business is already registered with at least one Agency, we have already given you access to the system. If you want to apply to register in a new jurisdiction, contact the relevant Agency or send an email to <u>ehcsupport@usedoilrecycling.ca.</u>

- An Organization is the parent company that contains one or more Remitters (also known as Businesses, Suppliers or Members). A Remitter is the provincial level that is responsible for the submission of EHC filings.
- 12. You can create data and invite users at both an Organization level or at a Remitter/Business level. The initial structure has been set up so that all addresses, contacts, notes and users are at the Organization level (so they relate across all Remitters belonging to the Organization).

10. You should "bookmark" the EHC One Window website for future reference.



Home Page

Login > Home

- Home is the first page you'll see upon login.
- The Home page includes:
 - A Notifications section that will show you tailored communications relevant to the Associations you are registered with,
 - Instructions for Filing and Paying as a Remitter,
 - A Summary section for Filings and Invoices, each with a blue navigation button to get you to where you need to be quickly,
 - An **Informational Banner** that will display UOMA news, links, and other information, and
 - A carousel of **Quick Tips** about interacting with One Window.
- To submit your EHC Remittances, click on the blue View Filings button.
 The File page will be displayed showing a list of available filings you need to complete. (See Page 7)



Dig	goilremitter@bigoil.ca 🗸
Home Participants	
Archive	Show Notifications
We didn't find any notifications.	Â.
Step 1: File Step 2: Pay Complete this step by clicking 'View Filings' for each organization you manage. Complete and approve the filing for each business in the organization. Click 'View Invoices' to see unpaid invoices. Payme through your bank by EFT or bank debit. Once paid business days for your invoice to be processed.	
Big Oil Company	
 3 Filings To Do O Filings To Approve View Filings 0 Invoices To Pay Org. Balance: \$0.00 	View Invoices
Thanks to your support, UOMAs have recovered 83.6% of used oil available for collection in Canada in 2022 - click here for full details. Find out about other materials responsibly managed through our industry-led program on the UOMA website.	USED Oil Management Association of Canada
Quick Tip: Change in email address? Email ehcsupport@usedoilrecycling.ca or call us.	

 To review your Remittance Invoices, click on the blue View Invoices button. The Open Invoices page will be displayed showing a list of approved filings. (See Page 8)





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- The Notifications section on the home page has an associated Archive.
- You can choose to archive notifications after reading them by clicking on the **Archive** option at the right side of the notification.
- Notifications have an **expiry date**; if you don't archive them prior to this date, they will automatically be moved to the archive when they expire.
- You can view your archived notifications by clicking the **Show Archive** button to the right of the Notification section heading.
- To return to your active notifications, click on the **Show Notifications** button to the right of the Archive section heading.

informative banner and a carousel of quick tips. The notification area and filing and invoice summary areas are still here as well. We look forward to hearing your feedback on these new home page features. Test Notification Created On 3/29/2023, 7:22 p.m.	Notifications Show An	Notifications Show Archive
	your home page including instructional areas, a new quick access button to get to your invoices, an sel of quick tips. The notification area and filing and invoice summary areas are still here as well. We look	e new areas on your home page including instructional areas, a new quick access button to get to your invoices, an archive ner and a carousel of quick tips. The notification area and filing and invoice summary areas are still here as well. We look
notifications once they have read them.	periods of time on the home pages of members that are selected to receive them. Members can archive Archive	e shown for set periods of time on the home pages of members that are selected to receive them. Members can archive Archive

Archive	Show Notification
Changes to Member home page are here! Created On 3/29/2023, 7:37 p.m.	
You will now see new areas on your home page including instructional areas, a new quick access button to get to your invoice	
and a carousel of quick tips. The notification area and filing and invoice summary areas are still here as well. We look forward feedback on these new home page features.	to hearing your
Test Notification Created On 3/29/2023, 7:22 p.m.	
Notifications are shown for set periods of time on the home pages of members that are selected to receive them. Members c	an archive notifications
once they have read them.	
Member Notification Created On 3/24/2023, 1:47 p.m.	
Notifications are shown for set periods of time on the home pages of members that are selected to receive them.	
I UOMA	
UUMA	



Filing Page

Login > Filing App

- Note: If your user ID is at the organization level, you will see filings for every province in your organization. If your user ID is at the provincial level, then you will only see filings for your province.
- Click the File button on a particular line to open an individual filing.
- Follow the next three steps:
 - 1. File
 - 2. Approve
 - 3. Review your Open and Closed Invoices





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1. File Login > Filing > File

The **Filing** page shows the product catalog. Complete the quantity and/or size boxes with sales for the period. For instructions on how to customize the extensive Product Catalog, see **Customizing Filing Page** on page 12. For instructions on how to add custom OEM products (applicable in AB only currently), see **Customizing OEM** on page 11.

UAT	1				bigoilremitter@bigoil.ca 🗸
٠	QC5515 • Big Oil Rem QC5301 2023-Q4 Regular	itter - QC			New
					Show Favourites Only
Fav.	Product	Size	Quantity	Rate \$	Total
	 Fluids, Containers and Filters 				\$0.00
	✔ Oils				\$0.00
☆	Motor or Lubricating Oils		litr	e \$0.05 /litre	\$0.00
	✓ Filters				\$0.00
☆	Filter Less than 203 mm		Un	t \$0.30 /Unit	\$0.00
숩	Filter 203 mm or more		Un	t \$0.80 /Unit	\$0.00
☆	Filter Sump type		Un	t \$0.30 /Unit	\$0.00
	V Oil Containers				\$0.00
☆	OC Less than 1 Litre 1				\$0.00
	OC Less than 1 Litre	litre	eac	\$0.15 /litre	\$0.00
	+ Add Row				
☆	OC 1 Litre to 1.999 Litres				\$0.00
	OC 1 Litre to 1.999 Litres	litre	eac	\$0.15 /litre	\$0.00
	+ Add Row				

	✔ Riding Mowers and Utility Vehicles			\$0.00
☆	Riding Mowers	Unit	\$1.35 /Unit	\$0.00
습	Utility Vehicles	Unit	\$1.35 /Unit	\$0.00
☆	All Other 0			\$0.00
	+ Add Custom Product			
	> Recreational Equipment			\$0.00
	> Specialized Equipment			\$0.00
Amount b	efore Tax			\$950.00
			Nothing to report this period 0 Note (will show on invoice)	
			Cancel Save And Submit	Save

- If you need to come back and complete the filing later, click **Save** at the bottom of the page and it will still be available on the File page. If you are done, click **Save and Submit**. The filing will no longer be editable.
- If there is nothing to report for this period, click on the "Nothing to report this period" checkbox and select Save and Submit to file a Nil Return.
- You can add Notes to your filing that will show on the invoice that is generated.



2. Approve

Login > Filing > Approve

Big Oil Company				bigoilremitter@bigoil.ca 🗸
File Approve Open Invoices	Closed Invoices			
Big Oil Company • Ap	prove Filing	s		
Remitter	Province	Reporting Period	Туре	Amount
QC5515 - Big Oil Remitter - QC	QC	2023-Q4	Regular	\$950.00
Amount before Tax				\$0.00
	ove are the amounts of intal Handling Charges	in trust for Used Oil Associat ttance of Environmental Hand	ions of Canada agencies and th ing Charges.	nit for the reporting period indicated. I at these agencies are entitled to examine contained within the fillings is correct. Reject Filling Approve

- A user with a **Filing Approver** role can approve or reject one or more filings.
- Select one **or** select all, click the **Amount** checkbox, the **Certification** checkbox, then click **Approve**.
- To reject a filing, select the Filing to open, and click Reject Filing.
- **<u>Note</u>**: This approval step **MUST** be completed to finish the filing.

3. Review Invoices

Login > Filing > Open Invoices

- Approved filings are displayed on the **Open Invoices** page and emailed to the approver.
- **Invoices** can also be downloaded to a file to be printed, saved, or emailed. Click on the **blue arrow** to the right of the invoice to open or save the invoice (in PDF format).
- The invoice can now be used to submit your payment to the applicable Association through your company's regular payment processes. Once the payment is received and processed it will appear in the Closed Invoices tab.

File Appro	ve Open Invo	ices Closed	I Invoices								
Big Oil C	Company	• Open I	nvoic	es						Download	I AI
Q Invoice 1	ło.	Registration No		Remitter	Туре	-	Select Province	٠	Date	Ħ	
Invoice No. 🖨	Remitter 🖨	Province 🖨	Туре	Reporting Period 🖨	Invoice Date 🖨	Amount	Tax	Total A	Amount	Balance	
QC4795	QC5515 Big Oil Remitter - QC	QC	Regular	2023-Q4	2024-02-13	\$950.00	\$142.27	\$1,	092.27	\$1,092.27	J
invoice Summ	ary - Québec									\$1,092.27	
ayment term	s are indicated	on invoices.			You mus	t pay individua	ally by province				
voices on th	s page will move	e to closed once	e we have	received your paym	ent Use the '	Select Provinc	e' item in the sear	ch bar t	separate	and total indivi	idu



Managing Your Account

My Profile

- From **Home**, you can edit your Profile information by clicking on **Profile** in the drop-down menu (down arrow) in the upper right corner beside your e-mail ID. Your profile contains your Contact information.
- You can set your language preference here as well.
- <u>Note</u>: You cannot edit your e-mail ID as that is your Account name. If your e-mail has changed, you need to setup a new Contact. Contact <u>ehcsupport@usedoilrecycling.ca</u> for help with this.

Password

- You can change your Password at any time by selecting Change
 Password on the drop-down menu in the upper right-hand corner of the screen, or the Forgot? link on the login page.
- You will receive an email to reset your password. The link in the email is only valid for 24 hours, so a new password must be set during that timeframe.
- Passwords must be at least **10 characters**, and contain at least: 1 upper case, 1 lower case and 1 number.

Logout

• For security reasons, when you are done, sign out of the system by going to the drop-down menu on the upper right corner of the screen, and **Logout** of your account. Automatic logout occurs after 2 hours.

Managing Your Organization

Participants – Businesses and Organizations

- From the **Participants** tab, you can edit the information about your **Organization** and **Remitters**. Please note that contacts are generally set up at the Organization level, so they receive information from all associations that your Organization is registered with.
- To do this make sure you are on the Organization tab as shown in the

following screen then click on the edit icon on the right side. You can then update your company information including addresses and contacts.

UAT				bigoilremitter	r@bigoil.ca 🗸
Home Participants					
Businesses Organizations Organizations					
Q Organization Name					1/1
Organization Name	No Use	rs	Businesses	Туре	
Big Oil Company			3	Filing	ľ



• From the **Businesses** tab you will see all the associations you are registered with.

UAT						bigoilremitter@bi	goil.ca 🗸
Home Participar	nts						
Businesses Orga Businesses	anizations S						
Q Reg. No.	Business	Attribute	All Provinces +	All But Closed	¢	All reasons	÷
Reg. No. 🖨	Business Name 🖨	Туре	Attribute	Agency	Prov	Status	3/3
MB0408	Big Oil Remitter - MB	Remitter	Quarterly	MARRC	MB	Active	ľ
QC5515	Big Oil Remitter - QC	Remitter	Quarterly	SOGHU	QC	Active	ľ
SK2042	Big Oil Remitter - SK	Remitter	Quarterly	SARRC	SK	Active	

• You can access the Remitter tab showing business profile by clicking on

the **edit icon** to the right of the business listing. The **Remitter** tab for the selected business will open.

 On the Remitter tab, you can view and update Remitter details, and view the current state of the Remitter in the system under the Current History Values section.

Big Oil Company / SK2042	- Big Oil Remitter - SK	bigoilremitter@bigoil.ca
mitter Addresses Contacts Notes	& Files History	
pdate Remitter		P
Registration Number: SK2042 Business Name: Type Wholesale Legal Name: Registration Date: Registration Confirmation Date: De-Registration Date: Operations Start Date: Operations End Date:	Big Oil Remitter - SK • Big Oil Company • 2023-10-01 • - • 2023-10-01 • - •	Current History Values Status: Active Reason Code: None Regular Filter: True Pre-2020: False Filting Frequency: Quarterly Actions
General Telephone No 0 ++1		Download Reports
Business Link 0		Remitter Statement
Business Link		Invoices Report
Remitter Balance: \$0.00 Province: Agency: Saskatchewan Ass	Saskatchewan @	Products Filed Report
	Cancel Update	

 In the Actions section, by clicking on the associated button you will be able to download a Remitter Statement which shows the current details of your account with that Association, as well as an Invoices Report and a Products Filed Report.



Customizing OEM

- Customizing is for any OEM product that is not currently setup on the standardized product catalogue list. You may have customized equipment, or the components do not correspond with ones already listed. Creating a customized assembly product will help you for future reporting.
- To add a custom OEM product, select **Add Custom Product** under the applicable category. For example, to add a type of Motorcycle select "Add Custom Product" under "All Recreational Equipment".

Create Asse	mbly Pro	duct		
Name				
All Recreational Equ	ipment			
Effective Rate: \$0.00				
Components				
Name	Code	Quantity		Rate
Filter Less than 203 mm	FL203	ō	Unit	\$0.50 /Unit
Motor or Lubricating Olfs	OIL	0	litre	\$0.05 /litre
Filter 203 mm or more	FM203	0	Unit	\$1.00 /Unit

- Click **Create** to create your OEM product.
- Title the OEM as you see fit. And then you can enter the quantities of oil/filter types that are contained in one unit of your OEM product.

Name				
Motorcycle 1				
Effective Rate: \$1.60	L			
Components				
Name	Code	Quantity		Rate
Filter Less than 203 mm	FL203	2 1	Jnit	\$0.50 /Unit
Motor or Lubricating Oils	OIL	12	litre	\$0.05 /litre
Filter 203 mm or more	FM203	0 1	Jnit	\$1.00 /Unit

• Enter the number of units sold.

All Recreational Equipment 1		
Motorcycle 1	Unit	\$1.60 /Unit



Customizing Filing Page

There are two options to reduce the size of the Filing Page. Option 1 shows a longer list that just has Product Categories on it. Option 2 is the best option, as it shows only products your company remits on, and it can be changed from time to time.

Option 1

The **first option** is to click on the arrow beside the product category and it will either scroll the category up or scroll the whole category down.

	Filters			\$0.00
☆	Filter Less than 203 mm	Unit	\$0.50 /Unit	\$0.00
☆	Filter 203 mm or more	Unit	\$1.00 /Unit	\$0.00
☆	Filter Sump type	Unit	\$0.50 /Unit	\$0.00

By clicking on the **arrow** beside **Filters**, the whole category has now been rolled up and is not visible until the arrow is clicked again.



Option 2

The **second option** to make this Products List shorter is to use the Favourites Star to the left of each product for which that business files. If your business only files a few products, this is the best option. By ensuring that the **"Favourite Star"** is blue and the **"Show Favourites Only"** button is on; the Product List becomes more manageable, and the shorter list will be available for future filings after being set up.

If you add a new product to remit on; simply turn off the "Show Favourites Only" button, choose the additional item to "star" and then turn on the "Show Favourites Only" button again. You will find your newer item on the list.

	SK2042 • Big Oil R				
	SK3760 2023-Q4 Regular			Show Fou	ourites Only 🦲
IV.	Product	Size	Quantity	Rate \$	
	Motor or Lubricating Oils		litre	\$0.05 /litre	\$0
	Filter Less than 203 mm		Unit	\$0.50 /Unit	\$0
	Filter 203 mm or more		Unit	\$1.00 /Unit	\$0
	OC 1 Litre to 1.999 Litres 1				\$0
	OC 1 Litre to 1.999 Litres	1.0 litre	each	\$0.10 /litre	\$0
	+ Add Row				
	AF Concentrate		litre	\$0.14 /litre	\$0
	AFC 1 Litre to 1.999 Litres 1				\$0
	AFC 1 Litre to 1.999 Litres	1.0 litre	each	\$0.10 /litre	\$0
	+ Add Row				
	Passenger Vehicles		Unit	\$2.77 /Unit	\$0